

MEGACHEM LIMITED Registration No.198803293M

MANAGEMENT ONLINE Q&A WITH INVESTORS

In conjunction with the release of unaudited financial results for the financial year ended 31 December 2020 on 22 February 2021, the Board of Directors of Megachem Limited (the "Company") is pleased to inform the setting up of an online Management Q&A.

Management will take questions from investors from 23 February 2021 until 1 March 2021, and expects to respond by 8 March 2021. Investors are invited to participate in the online Management Q&A, and may post questions at the Question(s) Submission Page at:-

http://megachem.listedcompany.com/qa.html

By order of the Board

Chew Choon Tee Managing Director

23 February 2021

This announcement has been reviewed by the Company's Sponsor, SAC Capital Private Limited (the "Sponsor").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "Exchange") and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Tay Sim Yee (Tel: (65) 6232 3210) at 1 Robinson Road, #21-00 AIA Tower, Singapore 048542.